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11
 12 **UNITED STATES DISTRICT COURT**
 13 **CENTRAL DISTRICT OF CALIFORNIA**
 14 **WESTERN DIVISION**

15 SECURITIES AND EXCHANGE
 16 COMMISSION,

17 Plaintiff,

18 vs.

19 DIVERSIFIED LENDING GROUP, INC.;
 APPLIED EQUITIES, INC.; and BRUCE
 20 FRIEDMAN;

21 Defendants,

22 and

23 TINA M. PLACOURAKIS,

24 Relief Defendant.

Case No. CV 09-1533 R (JEMx)

**NOTICE OF NON-OPPOSITION
 TO RECEIVER'S FIRST
 ACCOUNT AND REQUEST FOR
 PROFESSIONAL FEES AND
 EXPENSES**

Date: September 28, 2009
 Time: 10:00 a.m.
 Place: Courtroom 8

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1 Plaintiff Securities and Exchange Commission does not oppose the
2 Receiver's First Account and Request for Approval of Professional Fees and
3 Expenses, filed with this Court on August 27, 2009.

4
5 Dated: September 23, 2009

Respectfully submitted,

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7 /s/ John M. McCoy III
8 John M. McCoy III
9 Attorney for Plaintiff
10 Securities and Exchange Commission
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PROOF OF SERVICE

I am over the age of 18 years and not a party to this action. My business address is:

U.S. SECURITIES AND EXCHANGE COMMISSION, 5670 Wilshire Boulevard, 11th Floor, Los Angeles, California 90036-3648

Telephone No. (323) 965-3998; Facsimile No. (323) 965-3908.

On September 23, 2009, I caused to be served the document entitled **NOTICE OF NON-OPPOSITION TO RECEIVER'S FIRST ACCOUNT AND REQUEST FOR PROFESSIONAL FEES AND EXPENSES** on all the parties to this action addressed as stated on the attached service list:

OFFICE MAIL: By placing in sealed envelope(s), which I placed for collection and mailing today following ordinary business practices. I am readily familiar with this agency's practice for collection and processing of correspondence for mailing; such correspondence would be deposited with the U.S. Postal Service on the same day in the ordinary course of business.

PERSONAL DEPOSIT IN MAIL: By placing in sealed envelope(s), which I personally deposited with the U.S. Postal Service. Each such envelope was deposited with the U.S. Postal Service at Los Angeles, California, with first class postage thereon fully prepaid.

EXPRESS U.S. MAIL: Each such envelope was deposited in a facility regularly maintained at the U.S. Postal Service for receipt of Express Mail at Los Angeles, California, with Express Mail postage paid.

HAND DELIVERY: I caused to be hand delivered each such envelope to the office of the addressee as stated on the attached service list.

FEDERAL EXPRESS: By placing in sealed envelope(s) designated by Federal Express with delivery fees paid or provided for, which I deposited in a facility regularly maintained by Federal Express or delivered to a Federal Express courier, at Los Angeles, California.

ELECTRONIC MAIL: By transmitting the document by electronic mail to the electronic mail address as stated on the attached service list.

FAX: By transmitting the document by facsimile transmission. The transmission was reported as complete and without error.

(Federal) I declare under penalty of perjury that I am a member of the bar of this Court and that the foregoing is true and correct.

Date: September 23, 2009

/s/ John M. McCoy III
John M. McCoy III

1 **SEC v. DIVERSIFIED LENDING GROUP, INC., et al.**
2 **United States District Court – Central District of California**
3 **Case No. CV 09-01533 R (JTLx)**
4 **(LA-3591)**

5 **SERVICE LIST**

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17 **2029 Century Park East, 3rd Floor**
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19 **Email: dag@dgdk.com**
20 ***Court-Appointed Permanent Receiver for Diversified Lending***
21 ***Group, Inc. and Applied Equities, Inc.***

22 **George E. Schulman, Esq. (also served by electronic mail)**
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27 ***Attorney for Court-Appointed Permanent Receiver David A. Gill***