

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Michael G. D'Alba (State Bar No. 264403) mdalba@dgdk.com Danning, Gill, Diamond & Kollitz, LLP 1900 Avenue of the Stars, 11 th Floor Los Angeles, CA 90067 Tel: (310) 277-0077 Fax: (310) 277-5735	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Securities and Exchange Commission v. Diversified Lending Group, Inc., Applied Lending Group, Inc., and Bruce Friedman, et al. <p style="text-align: center;">Debtor(s).</p>	CASE NO.: U.S.D.C. Case No. CV09-1533-R-SS

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: TBD	Time: TBD
Location: United States District Court for Central District of California, Courtroom 8	

Type of Sale: Public Private Last date to file objections: _____

Description of Property to be Sold: All of the Receiver's right, title, and interest in the balance owing under that certain Settlement Agreement between Receiver and Robert Fields approved by the Court on February 18, 2010 ("Settlement"), and in the associated Stipulation for Entry of Judgment against Robert Fields ("Stipulation for Entry of Judgment") securing the obligations under the Settlement.

As of December 5, 2011, the balance owed under the Settlement was \$92,000, which consisted of 14 monthly payments of \$1,500, each, and a balloon payment of \$71,000, to be paid after the last installment payment.

Terms and Conditions of Sale: An Offer to purchase Receiver's interest in the Settlement and in the Stipulation for Entry of Judgment for \$55,000, has been accepted.

Proposed Sale Price: \$55,000.00

Overbid Procedure (If Any): _____

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Michael G. D'Alba
Danning, Gill, Diamond & Kollitz, LLP
1900 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067

Date: December 22, 2011

Notice of Sale of Estate Property

January 2009

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